

When to use CARL-X vs. CARL Connect

Function	CARL-X	CARL Connect	Recommendation
Check In	X	X	CARL-X
Check In - Backdating Returns	X	X	CARL-X
Check In - Damaged Items with Holds	X	X	CARL-X
Check Out	X	X	CARL-X
Check Out - Converting On-The-Fly Items	X	X	CARL-X
Check Out - Block Check Out for Item on Hold for Another Patron	X		CARL-X
Check Out - Modify Due Date Prior to Check Out	X	X	CARL-X
Fines - Adding fines/fees to a patron account	X		CARL-X
Fines - Go Lost	X		CARL-X
Fines - Paying a Fine	X	X	CARL Connect
Fines - Waiving a Fine	X	X	CARL Connect
Fines - View Patron Fine History	X	X	CARL Connect
Holds - Cancelling Holds	X	X	CARL-X
Holds - Editing Holds	X	X	CARL-X
Holds - Placing Holds	X	X	CARL-X
Holds - Placing Multiple Holds	X		CARL-X
Items - Adding Item Records	X	X	CARL Connect
Items - Editing Item Records	X	X	CARL Connect
Items - Global Update	X		CARL-X
Items - Printing Spine Labels	X		CARL-X
Items - Searching for Bibs	X	X	CARL Connect
Items - Withdrawing Item	X	X	CARL Connect
Items - Withdrawing Items in Bulk	X		CARL-X
Offline Circulation	X		CARL-X
Patron Records - Copy/Clone to a New Record	X		CARL-X
Patron Records - Claims Returned/Claims Never Had	X		CARL-X
Patron Records - Registration	X	X	CARL Connect
Patron Records - Signatures		X	CARL Connect
Patron Records - Change/Reset PIN	X Changes the PIN to something the patron chooses	X Resets PIN to default	CARL Connect
Patron Records - Deleting a Patron Record	X	X	CARL Connect
Patron Records - Editing a Patron Record	X	X	CARL Connect
Patron Records - Inserting a Message into a Patron Record	X	X	CARL-X
Patron Records - Merging Patron Records		X	CARL Connect
Patron Records - Adding Notes	X	X	CARL Connect
Patron Records - Adding an Urgent Note	X		CARL-X
Patron Records - View Notice and Claimed History	X		CARL-X
Renewing Materials	X	X	CARL-X
Reports - Paging Lists	X	X	CARL Connect
Reports - Circulation Reports	X		CARL-X
Workstation Settings	X		CARL-X